

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2016

REGISTRATION NO.: 26810

BONDS ISSUED BY: Nixa Public Schools

AMOUNT OF ISSUE: \$4,500,000.00 (Series 2016A)

COUNTY: Christian, Stone and
Greene

DATE OF ISSUE: June 28, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of renovating, repairing and improving existing school facilities of the District, including purchasing technology equipment and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 200,000.00	03/01/2019
2.000 %	500,000.00	03/01/2020
2.000 %	300,000.00	03/01/2021
2.000 %	300,000.00	03/01/2022
2.000 %	300,000.00	03/01/2023
2.000 %	100,000.00	03/01/2024
2.000 %	735,000.00	03/01/2025
2.000 %	65,000.00	03/01/2026
5.000 %	1,000,000.00	03/01/2035
5.000 %	1,000,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to maturity on March 1, 2024 and thereafter, in whole or in part at any time, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,984,615.45

INTEREST RATE: 2.9121%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$421,734,605.00

INDEBTEDNESS: (Including this issue) \$61,897,679.00

NOTICE OF ELECTION: Published in the Christian County Headliner News on March 23 and March 30, 2016; Published in The Crane Chronicle/Stone County Republican on March 24 and March 31, 2016; Published in the Stone County Gazette on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 2,096 No - 781

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable